



Tech Stack Efficiency Audit

5 Questions for Business Leaders

Use this quick checklist to uncover hidden inefficiencies, spot gaps in your workflows, and identify where integration could significantly boost clarity, speed, and operational performance.

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QUESTION	NOTES / NEXT STEPS
<input checked="" type="checkbox"/> Do your core business systems (HR, finance, operations) automatically sync data?	Identify manual handoffs or re-entry
<input checked="" type="checkbox"/> How often are key decisions delayed because critical data is spread across multiple tools?	Track common delays and root causes
<input checked="" type="checkbox"/> Are teams spending time exporting, importing, or reconciling data between platforms?	Estimate hours lost weekly
<input checked="" type="checkbox"/> Do you pay for more software tools than your team actively uses or needs?	Review licenses and utilization rates
<input checked="" type="checkbox"/> Are department leaders confident they're working from the same accurate data set?	Assess data discrepancies and conflicts

Tip: If you checked more than two boxes, your organization could benefit from exploring integration strategies to reduce costs and improve agility.

NOTES